

**Jeff Michael Bollinger**

CRD No. 2445055

**Fortius Financial Advisors, LLC**

**136 East South Temple, Suite 1025  
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**March 24, 2011**

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

**This brochure supplement provides information about Jeff M. Bollinger that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Jeff M. Bollinger is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Jeff Michael Bollinger**

*Year of Birth:* 1966

*Formal Education after High School:*

- University of Utah, B.S., Psychology, 2004.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Managing Partner/Chief Compliance Officer/Investment Adviser Representative, 08/2003 to Present.
- Bollinger & Co., Managing Partner, 08/2003 to Present.

## ***Disciplinary Information***

Mr. Bollinger does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Bollinger is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Bollinger may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Bollinger as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Bollinger will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is a managing member of Nuvo Ventures, LLC, an investment related, single purpose entity established to hold investments in Nuvo H<sup>2</sup>O ("Nuvo"), a private soft water company. While advisory clients are not solicited to invest in Nuvo, advisory clients may nonetheless have an investment interest. Under such arrangements, advisory clients are required to acknowledge in writing that we are not acting as their investment adviser in these transactions. Investment in Nuvo will benefit Mr. Bollinger. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Bollinger is a member of TTC Management, LLC, the management company for Trash to Cash, LLC

Mr. Bollinger is a board member for XP Audio, inc. This is one of the investments of Fortius Structured Notes Fund, LP and some of individual asset management clients.

Mr. Bollinger is managing member of Bollinger Investments, Inc. since 1/2009, an S-corp to hold business and family assets for estate and tax purposes.

Mr. Bollinger is a board member of Joy Kingston Foundation. He receives no compensation.

Mr. Bollinger is a trustee of The Joy Kingston Trust and The Joy Kingston Charitable Remainder Trust. He is not compensated for being a trustee.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Bollinger's receipt of additional compensation.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Roberto G. Buchanan, Senior Partner and Investment Adviser Representative of Fortius Financial Advisors, LLC, is responsible for supervising the advisory activities of Mr. Bollinger. Mr. Buchanan can be reached at (888) 365-7009.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Roberto G. Buchanan**

CRD No. 4244111

**Fortius Financial Advisors, LLC**

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**This brochure supplement provides information about Roberto G. Buchanan that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Roberto G. Buchanan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Roberto G. Buchanan**

*Year of Birth:* 1971

*Formal Education after High School:*

- University of Utah, Economics, Attended 1995 – 2000.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Senior Partner/Investment Adviser Representative, 03/2004 to Present.
- Intermountain Financial Services, Inc. Registered Representative, 02/2006 to 09/2006.

## ***Disciplinary Information***

Mr. Buchanan does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Buchanan is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Buchanan for insurance related activities. This presents a conflict of interest because Mr. Buchanan may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Mr. Buchanan is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Buchanan may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Buchanan as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Buchanan is managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Buchanan will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Buchanan is a managing member of Nuvo Ventures, LLC, an investment related, single purpose entity established to hold investments in Nuvo H<sup>2</sup>O (“Nuvo”), a private soft water company. While advisory clients are not solicited to invest in Nuvo, advisory clients may nonetheless have an investment interest. Under such arrangements, advisory clients are required to acknowledge in writing that we are not acting as their investment adviser in these transactions. Investment in Nuvo will benefit Mr. Buchanan. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC’s firm brochure for additional disclosures on this topic.

Mr. Buchanan is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Buchanan is managing member of Bull & Bear Capital since 1/2008, an S-corp. to hold business and family assets for estate and tax purposes.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Buchanan’s receipt of additional compensation as a result of his activities as a licensed insurance agent and other activities.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC’s firm brochure for additional disclosures on this topic.

### ***Supervision***

Jeff M. Bollinger, Managing Partner, Chief Compliance Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Roberto G. Buchanan. Mr. Bollinger can be reached at (888) 365-7009.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm’s general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client’s holdings against that client’s documented suitability information to provide reasonable assurance that the advice provided is aligned with each client’s stated investment objectives and with our internal guidelines.

**Michael Mark Dvorkin**

CRD No. 2642217

2332 Galiano Street, 2<sup>nd</sup> Floor  
Coral Gables, Florida 33134

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This brochure supplement provides information about Michael M. Dvorkin that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael M. Dvorkin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Michael Mark Dvorkin**

*Year of Birth:* 1971

*Formal Education after High School:*

- State University of New York, B.S., Economics/Finance, 1993.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Partner/Investment Advisor Representative, 05/2010 to Present.
- Strategic Advisors, Inc., Investment Advisor Representative, 05/2003 to 05/2010.
- Fidelity Brokerage Services, LLC, Registered Representative, 07/1995 to 05/2010.

## ***Disciplinary Information***

Mr. Dvorkin does not have any reportable disciplinary disclosure.

## ***Other Business Activities***

Mr. Dvorkin is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Dvorkin may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Dvorkin as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Dvorkin is managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Dvorkin will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Dvorkin is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Dvorkin is the President of Dvorkin Investments, Inc. (2010) an S-corp to hold business and family assets for estate and tax purposes.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Dvorkin's receipt of additional compensation as a result of his other activities.

### ***Supervision***

Jeff M. Bollinger, Managing Partner, Chief Compliance Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Michael M. Dvorkin. Mr. Bollinger can be reached at (888) 365-7009.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Gary E. Oliver**

CRD No. 1684175

**Fortius Financial Advisors, LLC**

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**This brochure supplement provides information about Gary E. Oliver that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Gary E. Oliver is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Gary E. Oliver**

*Year of Birth:* 1953

*Formal Education after High School:*

- Westminster College, International Finance, 1994 to 1995.
- University of Utah, B.S., Architecture, 1973.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Senior Partner/Investment Adviser Representative, 06/2004 to Present.

## ***Disciplinary Information***

Mr. Oliver does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Oliver is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Oliver may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Oliver as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Oliver is president of G E Oliver Investments, Inc. (2006 to present), an S-corp. to hold business and family assets for estate and tax purposes.

Mr. Oliver is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Oliver serves as Trustee for deceased client Joy Kingston on The Joy Kingston Foundation, Joy Kingston Charitable Remainder Trust, and The Joy Kingston Trust. Mr. Oliver is on the board of The Joy Kingston Foundation. Mr. Oliver spends an average of 35-40 hours per month in his role as trustee providing administrative duties.

Mr. Oliver is a consultant for the owner of Media Magic, a marketing company, for retirement plan. He has no ownership in the company and is not compensated.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Oliver's receipt of additional compensation.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Jeff M. Bollinger, Managing Partner, Chief Compliance Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Gary E. Oliver. Mr. Bollinger can be reached at (801) 505-4180.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Jeanne Marie Deitz**

CRD No. 2658701

**Fortius Financial Advisors, LLC**

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**This brochure supplement provides information about Jeanne M. Deitz that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Jeanne M. Deitz is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Jeanne Marie Deitz**

*Year of Birth:* 1964

*Formal Education after High School:*

- University of Utah, Psychology, 1989 to 1994

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Partner/Office Manager, 06/2005 to Present.
- Full time Mother/Homemaker, 10/2002 to 06/2005.
- Fidelity Brokerage Services, LLC, Registered Representative, 08/1995 to 11/2002.

## ***Disciplinary Information***

Ms. Deitz does not have, nor has she ever had, any disciplinary disclosure.

## ***Other Business Activities***

Ms. Deitz is a principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. (“the Partnership”). Ms. Deitz may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client’s interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Ms. Deitz as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC’s firm brochure for additional disclosures on this topic.

Jeanne M. Deitz is owner and sole proprietor of Distinctively Deitz, an event and hospitality tea party business. Ms. Deitz provides this service for friends when requested and is not currently engaged in actively building the business.

## ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Ms. Deitz’s receipt of additional compensation as a result of her other activities.

***Supervision***

As Partner/Office Manager of Fortius Financial Advisors, LLC, Jeanne M. Deitz is not supervised by other persons.

**Daren Spencer Wright**

CRD No. 4482142

**Fortius Financial Advisors, LLC**

**136 East South Temple, Suite 1025  
Salt Lake City, Utah 84111**

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**March 24, 2011**

**FORM ADV PART 2B  
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**This brochure supplement provides information about Daren S. Wright that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Daren S. Wright is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Daren Spencer Wright**

*Year of Birth:* 1969

*Formal Education after High School:*

- University of Utah, B.S., Finance, 1994

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Investment Adviser Representative, 04/2004 to Present.
- Graystone Mortgage, LLC, Loan Officer, 01/2010 to Present.
- Alliance Financial Strategies, LLC, Director of Financial Services, 03/2003 to Present.

## ***Disciplinary Information***

Mr. Wright does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Wright is also employed by Alliance Financial Strategies, LLC, an entity for personal and business assets for estate planning purposes.

Mr. Wright is managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Wright will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Wright is a managing member of Nuvo Ventures, LLC, an investment related, single purpose entity established to hold investments in Nuvo H<sup>2</sup>O ("Nuvo"), a private soft water company. While advisory clients are not solicited to invest in Nuvo, advisory clients may nonetheless have an investment interest. Under such arrangements, advisory clients are required to acknowledge in writing that we are not acting as their investment adviser in these transactions. Investment in Nuvo will benefit Mr. Wright. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Wright is a managing member of OKBOB, LLC (an investment account).

Mr. Wright is also employed as a loan officer with Graystone Mortgage. This employment is non investment-related and the compensation earned is separate and distinct from the fees he receives for advisory services from Fortius Financial Advisors, LLC. Mr. Wright spends the majority of his professional time providing investment advisory services and performing his duties as an investment adviser representative of Fortius Financial Advisors, LLC.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Wright's receipt of additional compensation.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Jeff M. Bollinger, Managing Partner, Chief Compliance Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Daren S. Wright. Mr. Bollinger can be reached at (888) 365-7009.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Gregory Gerald Thurman, Sr.**

CRD No. 1791660

**Fortius Financial Advisors, LLC**

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**This brochure supplement provides information about Gregory G. Thurman, Sr. that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (888) 365-7009 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Gregory G. Thurman, Sr. is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ***Educational Background and Business Experience***

### **Gregory Gerald Thurman, Sr.**

*Year of Birth:* 1965

*Formal Education after High School:*

- Southern Utah University, B.S., Business & Accounting, 1987

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Investment Adviser Representative, 04/2004 to Present.
- Alliance Financial Strategies, LLC, Director of Financial Services, 04/2004 to 2005.

## ***Disciplinary Information***

Mr. Thurman does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Thurman does not receive any additional compensation for providing advisory services beyond that received in his capacity as Investment Adviser Representative of Fortius Financial Advisors, LLC.

## ***Additional Compensation***

Mr. Thurman does not receive any additional compensation for providing advisory services beyond that received in his capacity as Investment Adviser Representative of Fortius Financial Advisors, LLC.

## ***Supervision***

Jeff M. Bollinger, Managing Partner, Chief Compliance Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Gregory G. Thurman, Sr. Mr. Bollinger can be reached at (888) 365-7009.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

